



# AGENDA

- Cash flow
- Balance sheet items
- Currency effects

## Cash flow (MSEK)

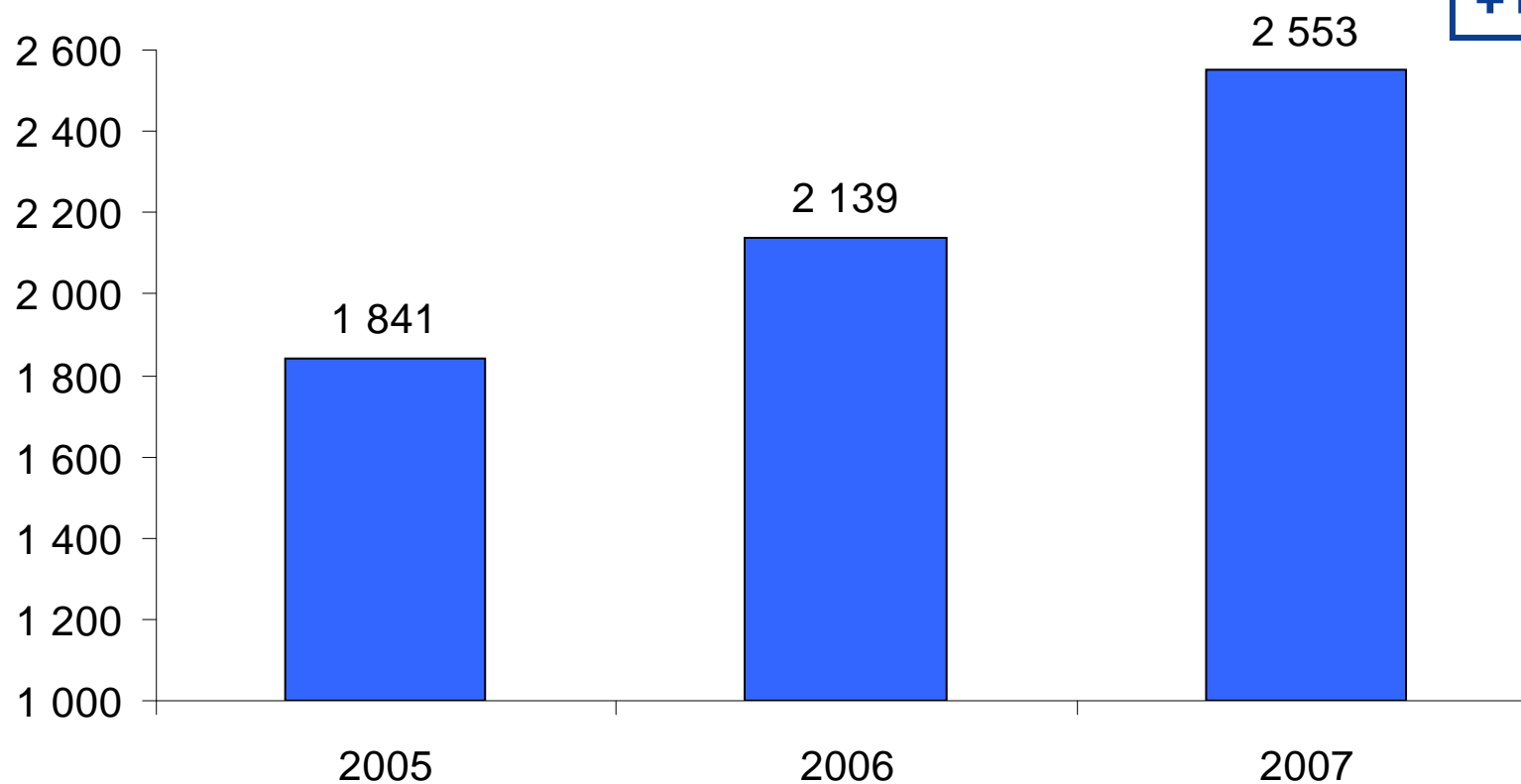
	2007	2006
Net Debt	10 365	5 575
Change in Net Debt	+ 4 790	+ 471
Change in Net Debt before acquisition, currency and cash effect of restructuring cost	- 472	- 744
Net Debt / EBITDA	3,2	2,4
Net gearing	1,57	0,93

## Interest bearing loans

- Balance as of December 31, 2007 is MSEK 9 454  
Funding of Boston acquisition is MSEK 4 800
- Maturity profile of interest bearing loans is 7% in 2008, 7% in 2010, 78% in 2012, 3% in 2013 and 5% in 2015  
Boston bridge financing expires July 2009
- Currency level is SEK 40%, EUR 38%, GBP 11%, USD 6%, CAD 4%, and other 1%  
Boston debt is 100% denominated in USD
- Average interest rates in 2007 were EUR 4,3%, USD 5,0%, SEK 4,2% and GBP 6,0%
- Financial net at December 31 (MSEK)

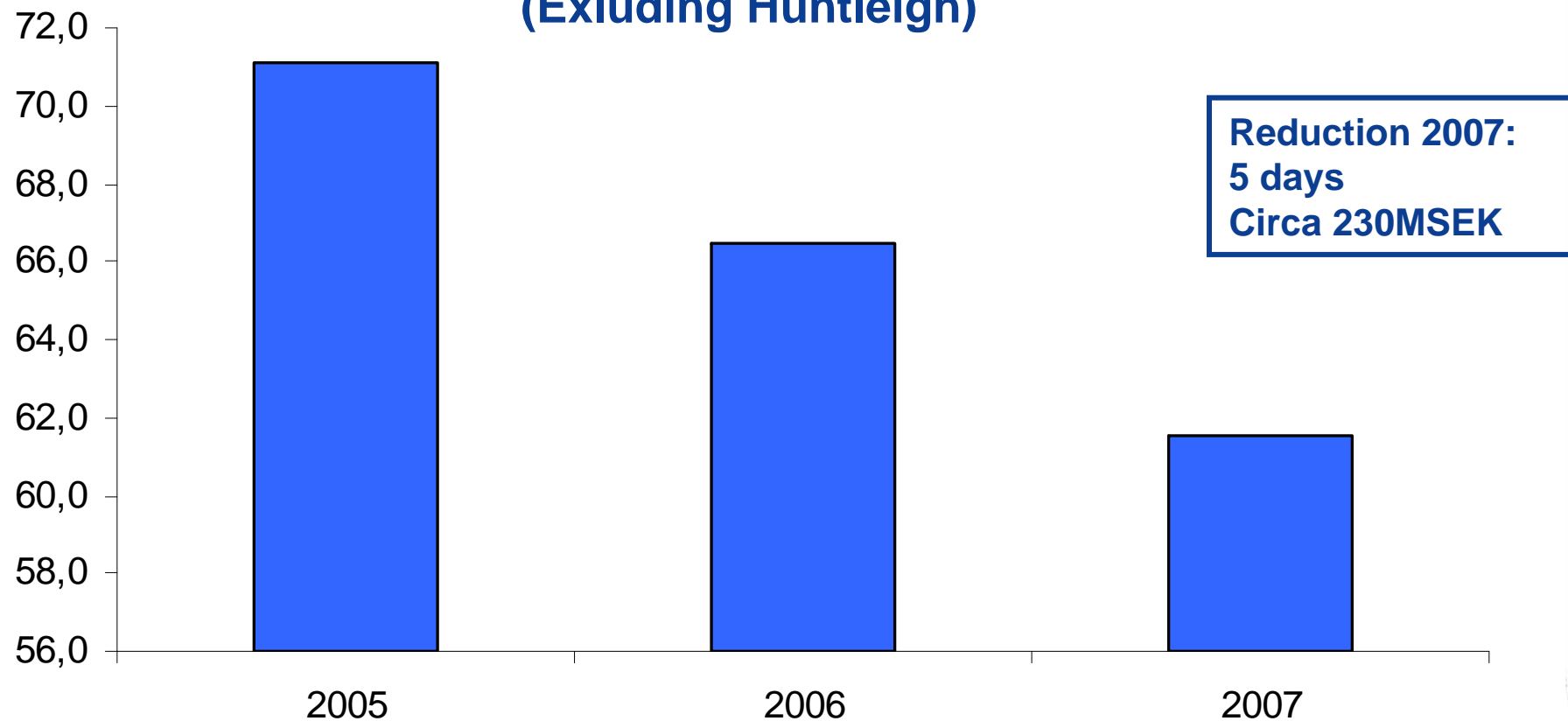
2007	2006
507	208

Operating cash flow before restructuring

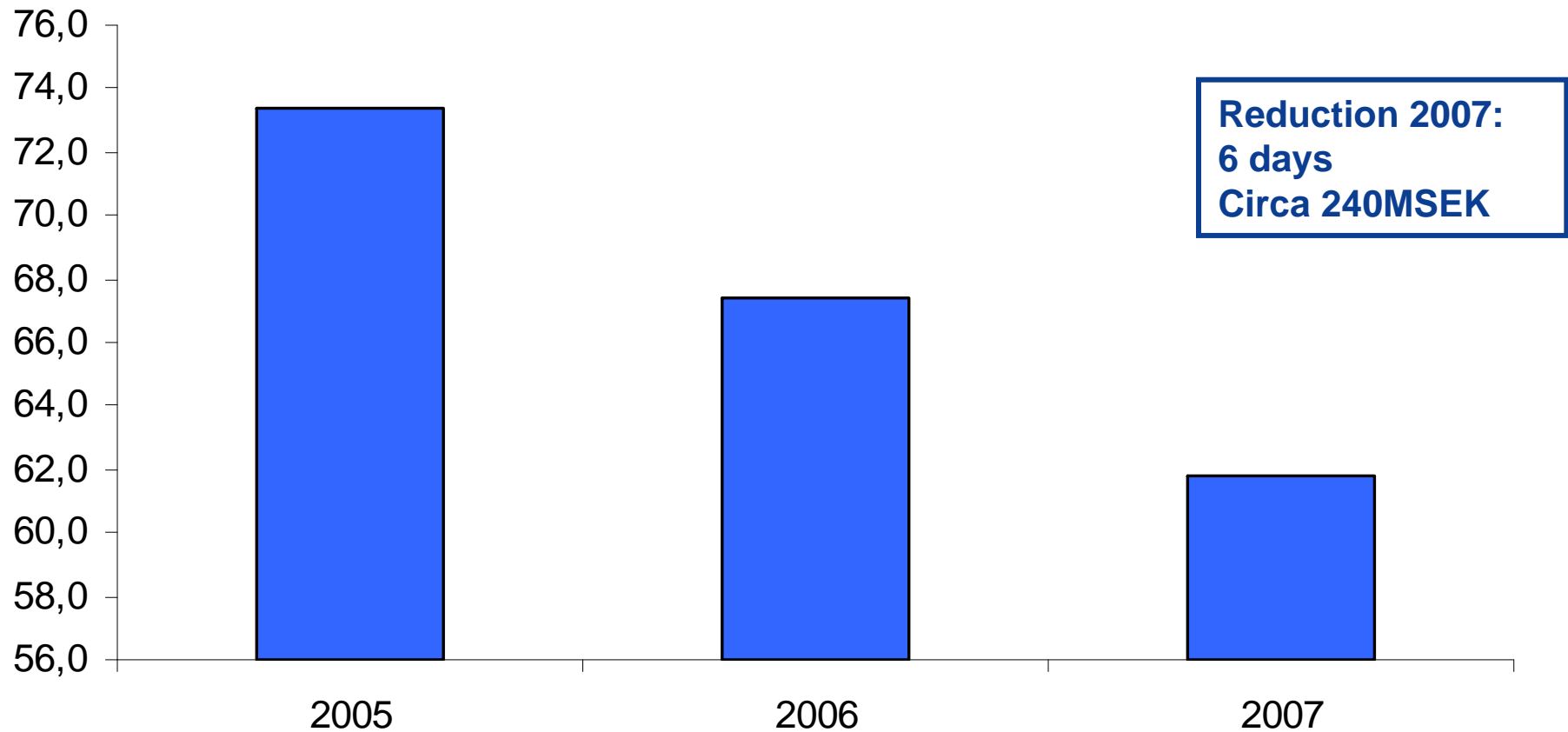


+19%

**Average days in accounts receivable  
(Excluding Huntleigh)**



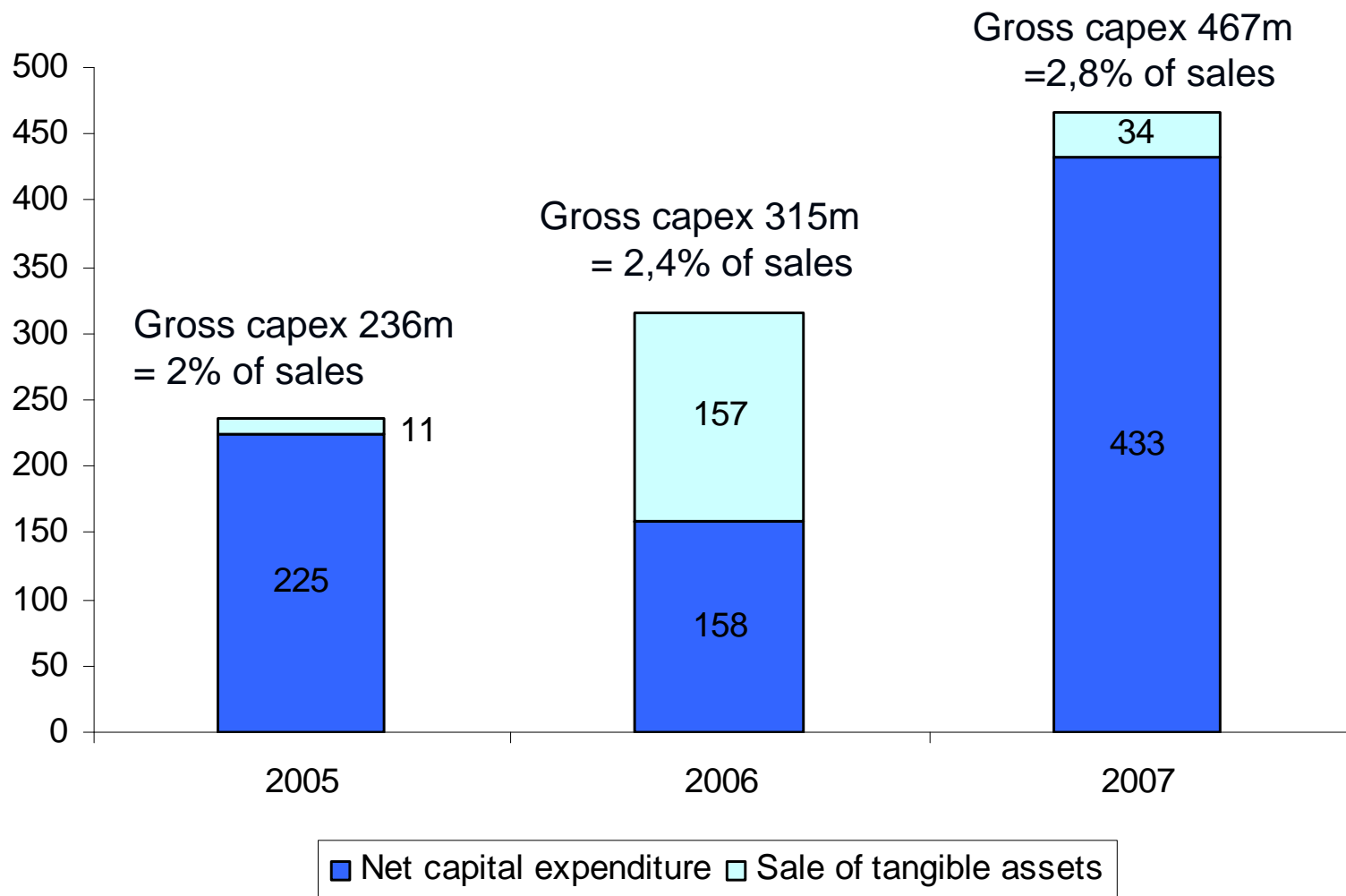
**Average days in inventory  
(Excluding Huntleigh)**



## Cash flow (MSEK)

	2007	2006
Operating cash flow	2 553	2 139
Capital expenditure, tangible assets	- 467	- 315
Sale of tangible assets	+ 34	+ 157
Capital expenditure, intangible assets	- 348	- 206
Carried forward	1 772	1 775

### Capital expenditure -Tangible assets





## Cash flow (MSEK)

	2007	2006
Brought forward	1 772	1 775
Restructuring activities	- 190	- 45
Net acquisition and divestments	- 6 106	- 273
Financial net	- 507	- 208
Paid taxes	- 528	- 387
Dividend	- 444	- 405
Other	+ 1 213	- 928
<b>Change in net debt</b>	<b>- 4 790</b>	<b>- 471</b>

## New share issue

The Board of Getinge proposes a new share issue of approximately SEK 1,500 million for financing and continued expansion

The proceeds of the issue are planned to:

1. Create financial scope for further business opportunities in the short term
2. Repay part of the bank loan raised in conjunction with the acquisition of Boston Scientific's cardio and vascular surgical divisions



## Tax rate

	2008 <i>Forecast</i>	2007	2006
<b>Tax rate</b>	<b>28 %</b>	<b>29 %</b>	<b>27 %</b>
<b>Tax charge (MSEK)</b>		<b>514</b>	<b>469</b>

GETINGE GROUP  
 GOODWILL & OTHER INTANGIBLES (MSEK)

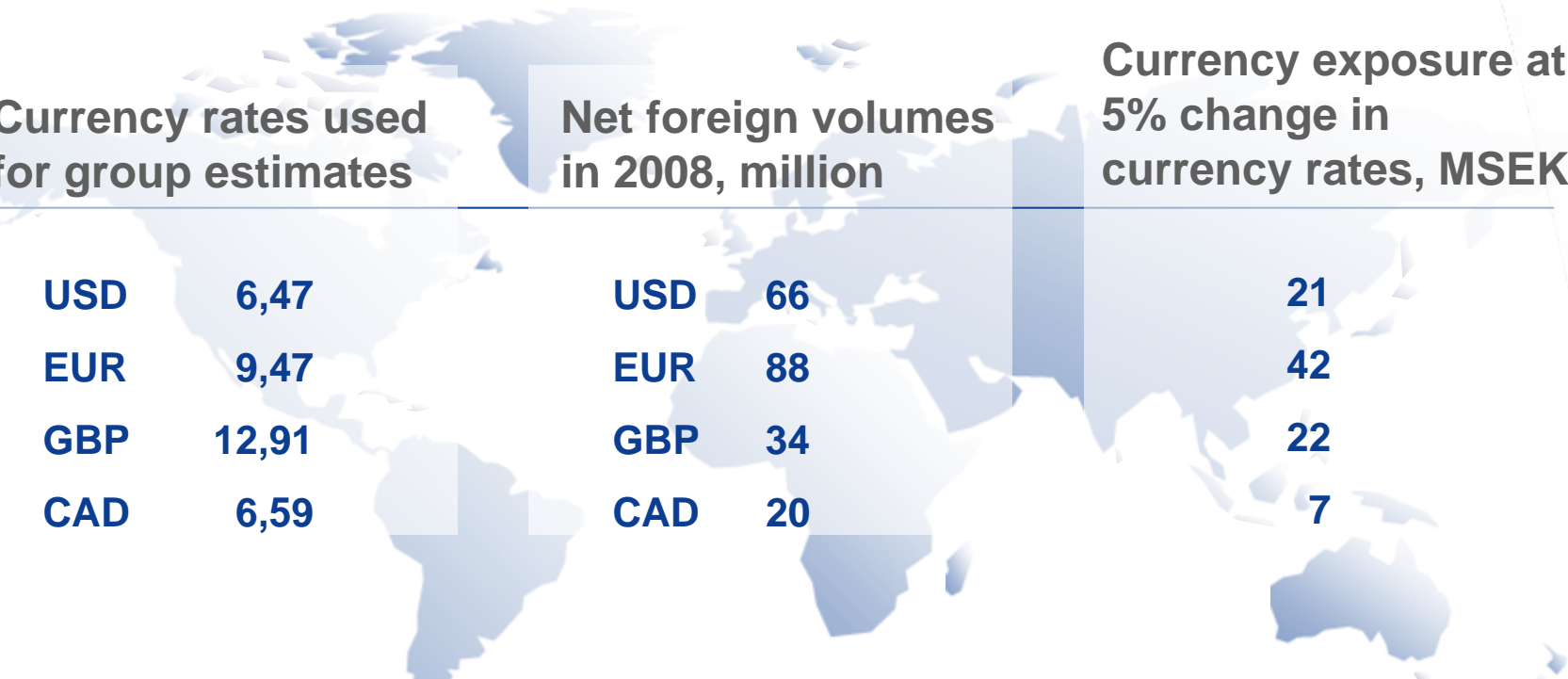
GETINGE

	Goodwill additions 2007	Goodwill closing balance	Other intangibles additions 2007	Other intangibles closing balance
Medical Systems	15	3 435	22	94
Extended Care	3 483	4 005	1 331	1 323
Infection Control	-	688	12	144
<b>Total</b>	<b>3 498</b>	<b>8 128</b>	<b>1 365</b>	<b>1 561</b>

EBITA

Medical Systems	1 040
Extended Care	998
Infection Control	640

Negative currency effect in 2008 is circa 163 MSEK



Currency rates used for group estimates		Net foreign volumes in 2008, million		Currency exposure at 5% change in currency rates, MSEK	
USD	6,47	USD	66		21
EUR	9,47	EUR	88		42
GBP	12,91	GBP	34		22
CAD	6,59	CAD	20		7

GETINGE GROUP  
CURRENCY EFFECTS 2008  
(MSEK)

GETINGE

MEDICAL SYSTEMS	-91
EXTENDED CARE	-30
INFECTION CONTROL	-42
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<b>TOTAL</b>	<b>-163</b>



# AGENDA

10.00 – 12.00

Corporate Overview  
Financial Review

*Johan Malmquist, CEO*

*Ulf Grunander, CFO*

12.00 – 13.00

*Lunch*

13.00 – 15.00

Infection Control

*Christer Ström*

*VP Infection Control*

Extended Care

*Michael Berg*

*VP Extended Care*

15.00 – 15.30

*Coffee*

15.30 – 17.00

Medical Systems

*Heribert Ballhaus*

*VP Medical Systems*

Q&A